

CTC Travel Reimbursement Guidelines NVC MEETING, April 17-18, 2013

Pre-approved NVC attendees may be eligible for travel reimbursement. Please review the following information **prior** to making travel arrangements. You are personally responsible for following the guidelines below.

Questions or concerns should be directed to Mark Dempsey (972.377.1582, mdempsey@collin.edu).

Eligibility Criteria

To be eligible for reimbursement, you must live one or more hours away from Collin College's Preston Ridge campus in Frisco, Texas.

Covered Expenses

Your travel reimbursement can cover the following eight categories, all of which are listed on the "Request for Travel Reimbursement" form:

TRAVEL CATEGORY	WHAT YOU SUBMIT
• "Car"	• GoogleMaps/MapQuest printout showing mileage
• "Airfare" (and one checked bag each direction)	• Receipt with passenger name, total amount paid, form of payment, and itinerary
• "Shuttle/taxi"	• Original receipts
• "Car rental"	• Original paid invoice
• "Parking" (at your home airport)	• Original receipts
• "Lodging"	• Itemized paid invoice showing payee, method of payment, and zero balance
• "Meals" (for any not provided by the event)	• Completed Excel "Per Diem Worksheet"
• "Other"	• Original receipts

Expenses Not Covered

The following expenses are NOT reimbursable. Please see the detailed travel categories below for specific exclusions.

- Shuttle/taxi services between hotel and campus will not be covered as they are provided free by suggested hotels
- Toll fees and gasoline purchases
- Travel agent fees or travel insurance
- Roadside assistance, LDW, or similar rental car fees
- Airline upgrades and extra fees
- Hotel room upgrades, valet parking, and personal expenses

Please note also that Collin College **will not reimburse for airline, hotel, and rental car bundles** purchased through online travel sites (e.g. Travelocity, Orbitz, Priceline, etc) if an itemized airfare, hotel, and rental car receipt cannot be obtained by the traveler. That is, many of these sites charge one rate for airfare and hotel and often the hotel cannot provide the sort of itemized paid invoice that Collin requires for reimbursement.

Special Expenses Requiring Pre-Approval

Pre-approval is required from the National Convergence Technology Center (CTC) for the following two situations. If you do not get these special expenses approved **in advance**, they will not be reimbursed.

- You want to drive instead of fly*
- You want to rent a car

*More information about driving vs. flying can be found below.

Important Info

- Reimbursement requests will not be processed until after the event ends and after you have provided all required paperwork and original receipts as described above.
 - That paperwork is due no later than **Friday, May 17, 2013**. If you are not able to provide all required documentation by this date, you waive your right to reimbursement.
 - The National CTC follows Collin College's policy on travel reimbursements. All decisions of the Collin College Business Office regarding travel reimbursements will be final.
 - All reimbursement submissions are subject to review and approval and may not be guaranteed.
 - **An important rule of thumb:** always select the mode of travel that provides the lowest total cost to Collin College. To do otherwise risks the denial of your reimbursement request.
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Checklist

- Complete and sign the "Request for Travel Reimbursement" form – a paper copy with an ink signature is required. (Please note that at the top, "Travel START Date & Time" refers to the day and time that you left your house and "Travel END Date & Time" refers to the day and time that you returned home.) This form is available for download from the website (<http://nvc2013.mobilectc.wikispaces.net/Travel>).
- Complete the Excel "Per Diem Worksheet" spreadsheet. (Please note that at the top, "Time Left" refers to the day and time that you left your house and "Time Returned" refers to the day and time that you returned home.) This form is available for download from the website (<http://nvc2013.mobilectc.wikispaces.net/Travel>).
- Provide original receipts – no copies, no faxes. Please tape all receipts to 8 ½ x 11 paper. DO NOT use staples. These will be attached to the "Request for Travel Reimbursement" form.
- If you are requesting mileage, provide a GoogleMaps or MapQuest print-out documenting miles traveled.

Completed travel reimbursement forms along with backup documentation should be mailed by Friday, May 17, 2013 to:

National Convergence Technology Center
Collin College
attn Mark Dempsey
9700 Wade Blvd. #J130
Frisco TX 75035

Questions?

All questions should be directed to Mark Dempsey, 972.377.1582 mdempsey@collin.edu.

Reimbursable Expenditures Details

Car: You must submit a print-out of your route documenting miles traveled, using either GoogleMaps or MapQuest.

The allowable mileage between two points is the shortest route between those two points. Mileage is currently reimbursed at 56c/mile and paid to the driver only.

Driving instead of flying must be pre-approved. In the event you choose to drive rather than fly to North Texas and are approved to do so, you will only be reimbursed the cost of the less expensive mode of travel. For instance, if it costs \$150 to fly round trip to North Texas, and \$250 for mileage, you would only be reimbursed the \$150. More information about driving vs. flying can be found below.

Toll fees will not be reimbursed. Gasoline purchases will not be reimbursed.

Local mileage, including mileage between the event venue and your Frisco hotel, will not be reimbursed. It is expected that you will pick a hotel that is either within walking distance to the event venue or offers complimentary transportation to the event venue. All hotels suggested on this website (<http://nvc2013.mobilectc.wikispaces.net/Travel>) have made assurances that free shuttle service is available.

If you rent a car, you may not also request mileage reimbursement.

Airfare: You must submit a receipt with passenger name, total amount paid, form of payment, and itinerary.

The National CTC will pay for a basic coach seat and one checked bag each direction. A 21-day advance purchase is required for all airline tickets. Specifically, if you buy a ticket **after Tuesday, March 26**, you will only be reimbursed for the amount the ticket would have been had it been purchased 21 days in advance. For instance, if you buy a ticket on March 27 for \$500 and Collin College determines that the ticket would have cost \$300 on March 26, you will only be reimbursed the \$300.

Flight insurance, seat upgrades, early check-in or early boarding, preferred seating (unless there is proof no other seating category is available), or extra-leg room (unless a medical necessity as described by a doctor), and similar fees will not be reimbursed.

Again, if you want to drive rather than fly to a destination, you **must be pre-approved** by the National CTC. You will only be reimbursed for the less expensive mode of travel. More information about driving vs. flying can be found below.

List any applicable bag-check fees under "Other" on the "Request for Travel Reimbursement" form. You must provide a receipt.

Shuttle/taxi: You must submit original receipts of expenditures. Blank taxi receipts will not be accepted – the receipt must include taxi company name, service date, and pick-up/drop-off locations.

Mode of transportation from DFW airport to your Frisco hotel (via taxi, shuttle, or rental car) should be the mode most economical to Collin College.

Local transportation (via taxi or shuttle) from your event city hotel to the event venue will not be reimbursed. It is expected that you will pick a hotel that is either within walking distance to the event venue or offers complimentary transportation to the event venue. All hotels suggested on this website (<http://nvc2013.mobilectc.wikispaces.net/Travel>) have made assurances that free shuttle service is available.

Car rental: You must submit a paid invoice, which you will not receive until after return your car to the agency.

The use of rental cars is limited and **must be pre-approved** by the National CTC. Approval is contingent in part on you arranging to carpool with at least one other event attendee. If you rent a car, you may not also request mileage reimbursement.

LDW (Loss Damage Waivers) and Roadside Assistance fees will not be reimbursed.

Toll fees and gasoline purchases (whether pre-paid with the rental agency or purchased on the road) will not be reimbursed.

More information about driving vs. flying can be found below.

Parking: You must submit original receipts of expenditures at your home city airport. Only reasonable, economical parking fees will be reimbursed.

Lodging: You must submit an itemized paid invoice showing payee, method of payment, and zero balance.

It is up to the individual to book a hotel room.

Collin College will not reimburse a room costing more than \$140/night including taxes.

Valet parking, room upgrades, movies, alcohol, or any other similar personal expenses will not be reimbursed.

Texas educators are encouraged to complete and submit the "Texas Hotel Occupancy Tax Exemption" Certificate to their hotel to be exempt from state taxes.

Meals: You must submit a completed Excel "Per Diem Worksheet" spreadsheet.

Meals are reimbursed on a per diem basis and do not require receipts.

For this event, the rates are set at \$10 for breakfast, \$15 for lunch, and \$21 for dinner.

Per diem for meals will be paid based on Collin College's standard workday of 8:00 am to 5:00 pm:

- Breakfast will be reimbursed if you leave home for the trip prior to 7:00am or return home prior to 1:00pm.
- Lunch will be reimbursed if you are away from home anytime between 11:00am and 1:00pm.
- Dinner will be reimbursed if you leave home for the trip after 5:00pm or return home after 6:00pm.

You are not eligible for per diem reimbursement for any meals provided as a part of the National CTC event you're attending. The Excel "Per Diem Worksheet" spreadsheet will show which meals were provided by the event. If you elect not to eat these event-provided meals, you will not be reimbursed for your meal expense unless you provide documentation that shows you were not medically allowed to eat the food provided at the event.

Other: List any applicable airline bag-check fees under "Other" on the "Request for Travel Reimbursement" form.

Driving vs. flying

Driving instead of flying **must be pre-approved**. Should you choose to drive rather than fly, you will only be reimbursed for the following expenses. Also, only the cost of the less expensive mode of travel will be reimbursed.

REIMBURSEMENTS IF YOU FLY	REIMBURSEMENTS IF YOU DRIVE
<ul style="list-style-type: none">• Mileage round-trip home to airport (or shuttle/taxi round-trip home to airport)	<ul style="list-style-type: none">• Mileage round-trip home to hotel
<ul style="list-style-type: none">• Airport parking fees	
<ul style="list-style-type: none">• Airfare and one checked bag each direction	
<ul style="list-style-type: none">• Shuttle/taxi round-trip airport to hotel (or car rental if you're carpooling)	
<ul style="list-style-type: none">• Hotel	<ul style="list-style-type: none">• Hotel
<ul style="list-style-type: none">• Per diem (for meals not provided at the event)	<ul style="list-style-type: none">• Per diem (for meals not provided at the event)